

SurCode for Dolby® Pro Logic II

User Manual

Minnetonka Audio Software

SurCode for Dolby Pro Logic II
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TABLE OF CONTENTS

Overview	—	5
System Requirements	—	6
For AAX	—	6
Installation	—	7
Licensing	—	7
Setting Up Your DAW	—	8
Interleaved Sources	—	8
Split Mono Sound Files	—	8
Using SurCode for Dolby Pro Logic II	—	9
The Interface	—	9
The Sections	—	9
ENABLING MODES	—	9
THE ENCODE SECTION	—	10
Encoding	—	12
EMPLOYING LFE	—	12
Loudness Measurement	—	13
ENABLE OR DISABLE LOUDNESS	—	13
Measurement	—	13
Decoding	—	13
MODES	—	13
CHANNEL CONFIGURATION	—	14
LT/RT RECORDINGS	—	16
Options	—	19
METERS OPTIONS	—	19
DECODE OPTIONS	—	19
Automation	—	20
Encoding, Decoding & Monitoring	—	20
Maintenance	—	21
Disabling or Removing the Plug-in	—	21
Loudness Regulations & Measurements	—	22
Why Loudness?	—	22
Measuring Loudness	—	22
LKFS	—	22
GATING	—	23
ADDITIONAL PARAMETERS	—	23

TRUE-PEAK	—	23
SHORT DURATION LOUDNESS	—	24
Appendix 1	—	27
Decoder Defaults	—	27

Overview

SurCode for Dolby Pro Logic II is a software toolset, in plug-in and stand-alone form, that encodes and decodes into the six channel Dolby Pro Logic and Pro Logic II formats, as well as decoding into the eight channel Dolby Pro Logic IIx and Pro Logic IIz formats. The interface places all controls and information at your fingertips, without hidden tabs or layers. Being a certified encoder and decoder, SurCode for Dolby Pro Logic II behaves in exactly the same way as Dolby's own DP570 Multichannel Audio hardware.

Because you can encode and simultaneously decode in real time, it's a simple matter to shape your encoding parameters to optimize your product for delivery in the home or theater. With its integrated loudness measurement feature, SurCode for Dolby Pro Logic II also allows you to create encoded content that easily passes through downstream post-production without additional processing or loudness management, so your content will be delivered the way you intended.

SurCode for Dolby Pro Logic II converts six channels of discrete surround source files to the broadly supported family of Dolby Pro Logic formats. By matrix encoding the center, surround, and LFE or Low Frequency Effects content into the left and right tracks, the resulting stereo file is playable on an extremely wide range of consumer electronics. Dolby Pro Logic-encoded stereo is referred to as an Lt/Rt or Left total/Right total, meaning that the stereo channels contain an encoded version of all six source channels. Being stereo, Lt/Rt tracks can be played un-decoded, in stereo, and also decoded and played back in derived surround sound.

SurCode for Dolby Pro Logic II can accept up to 6 mastered surround files in either WAV, BWF or AIFF format. It outputs an Lt/Rt stereo file that can be distributed by any analog or digital stereo storage or transmission medium. Audio files encoded by SurCode for Dolby Pro Logic II are fully compatible with all branded Dolby Surround, Pro Logic, and Pro Logic II decoders, in either software or hardware.

SurCode for Dolby Pro Logic II also contains a decoder, which is essential for properly setting your encode parameters. The encoder/decoder in SurCode can work in real-time, enabling you to monitor encoder option changes while listening to the result.

Note: Dolby Pro Logic II matrix encoding is a creative process, unlike Dolby Digital or other discrete digital encoding methods. Because the matrix encoder combines or mixes the center, LFE, and surround elements into the final Lt/Rt channels by changing amplitude, phase, and other parameters, the channel Input Trim settings are quite important in assuring proper stereo and surround compatibility. When compared to AC-3-encoded sound files, matrix-encoded sound files are not discrete in their surround decoding capability. That said, Dolby Pro Logic II is the best way to distribute encoded surround mixes or elements within an existing stereo distribution infrastructure, whether for broadcast, cable, gaming or optical disc. Matrix-encoded sound files take up no additional space, and use no extra computer resources.

System Requirements

For AAX

- This plug-in contains both a 32-bit version for Pro Tools 10.3.5+ and a 64-bit version for Pro Tools 11.

Installation

Current installers are available on request via the *Update Your Software* link in the Support section of our web site. On the *Update Your Software* page, please select the product you wish to update. Click *Next* and complete the form. An installer download link will be e-mailed to you.

1. Download your installer and unZIP the file.
2. Select which platform, Windows or Mac OS, and which plug-in format you would like to install, VST, RTAS or AAX.
3. Run the installer, which will install both the plug-in and the PACE (iLok) licensing framework. This includes the iLok License Manager application.

Note: For version 2 license holders, version 3 of SurCode for Dolby Pro Logic II requires purchase of a license upgrade.

Licensing

This software product can use a 1st or 2nd Generation iLok dongle for copy protection. This dongle must be plugged into a USB port on your host, and “visible” by the iLok License Manager in order for the software to run. When you purchase software that is protected by an iLok USB Smart Key, the license is generated electronically and must be programmed into the dongle. This requires that you have an account at www.ilok.com.

When you purchase the software, you will have already supplied us with your iLok account’s User ID. We will send the license, or a coupon code redeemable for your license, to your account. When you launch iLok License Manager, it will indicate that a new license has been added to your account. The new license will appear in **bold type** in your list of licenses. In the case of a coupon code, you can *Redeem Activation Code* to receive your license. Please see iLok License Manager’s built-in help for more information.

Setting Up Your DAW

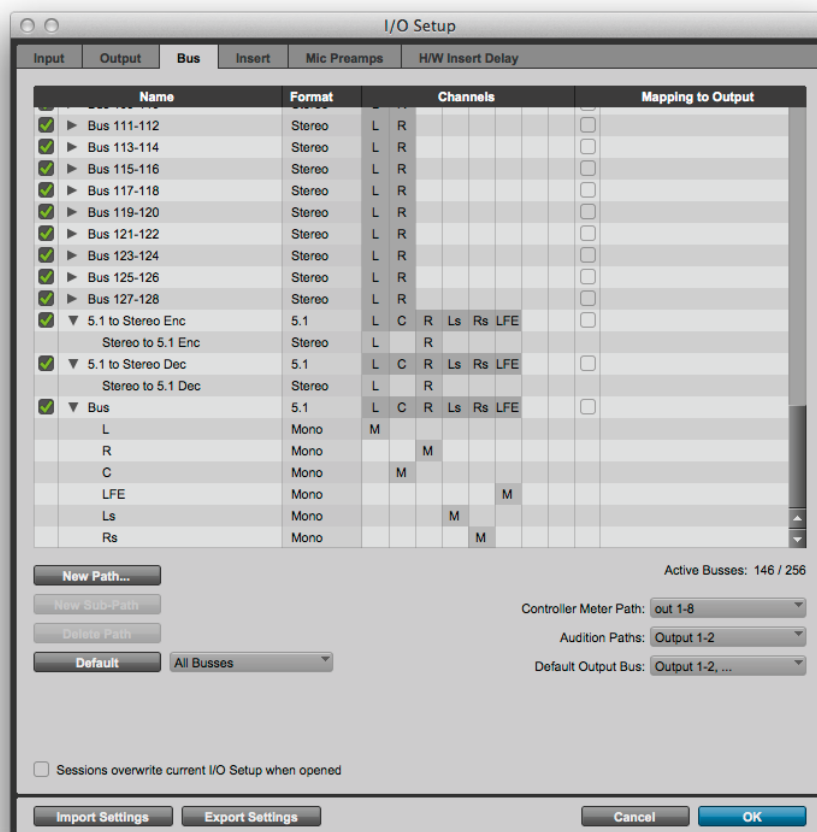
Interleaved Sources

If your source is an interleaved WAV or AIFF file, then you may need to anticipate the limitations of Pro Tools 11. Specifically, if your file's header does not contain channel configuration metadata, Pro Tools cannot pre-determine channel assignments and map them correctly. In that case, the program configuration or channel assignment for interleaved files is predetermined. Without that metadata, you will need to confirm or re-assign your program to conform to the following configuration: L, C, R, Ls, Rs, LFE. This configuration corresponds to Pro Tools 11's bus assignment. This stricture applies only to interleaved files. Split mono files are assignable and can be re-ordered as needed.

Inserting the SurCode plug-in is simple. When you import a 6 channel interleaved sound file into Pro Tools, it creates a 6 channel track. Before importing the sound file, make sure that you have defined a 6 channel path in your I/O Setup, and that it is selected. The imported interleaved sound file will make a single 6 channel track on the time line. Map the output of this channel to the output you previously specified.

Split Mono Sound Files

If your source files are split mono, then we recommend a particular setup in Pro Tools in order to easily bus the 6 mono tracks into a six channel I/O path.



Recommended configuration for Pro Tools I/O

See the illustration above for the recommended configuration. A step-by-step, tutorial video showing you how to set up and instantiate the plug-in is available on our YouTube channel at <https://www.youtube.com/user/MtkaAudio>.

Using SurCode for Dolby Pro Logic II

The Interface

SurCode for Dolby Pro Logic II provides all user controls in one, unified window. This means that all the information you need is available when you need it without calling new windows or changing tabs.



The SurCode for Dolby Pro Logic II main window

The Sections

SurCode for Dolby Pro Logic II displays four sections in the main window; INPUT, metering, OUTPUT and OPTIONS. The ENCODE section provides controls for adjusting input gain, and enabling the brickwall limiter. The metering section provides three windows for standardized loudness measurements. The DECODE section provides output amplitude metering, along with decoder and monitoring settings. Lastly, the OPTIONS section includes meter ballistics choices, and additional decoder options.

ENABLING MODES

The two main section headers, INPUT and OUTPUT, serve as mode switches. Clicking on the INPUT header enables that section, and places the plug-in to *encode* mode. Clicking on the OUTPUT header enables that section, and puts the plug-in into *decode* mode. In the illustration above, both the ENCODE and DECODE sections are enabled.



INPUT enabled and OUTPUT disabled

When both sections are enabled, the plug-in serves as a “round trip,” decode–after–encode processor so the input can be adjusted to produce an acceptable decoded output. When neither section is selected, the processor simply monitors input.

THE ENCODE SECTION

The ENCODE section provides controls for adjusting input gain, as well as ganging and resetting the input trim controls. The brickwall limiter can also be enabled, and its accompanying LIMITING indicator is part of the ENCODE section.

Input Meters

There are six channels of input metering plus a separate two channel Lt/Rt just to the right of the input metering. The meters are “quasi–peak” reading, meaning they are non–oversampling with generic peak reading ballistics. Each meter also has a floating RMS segment, with its characteristically slower fall time. The stereo Lt/Rt meter is only active when the encoder is enabled.

Input Trims

The linear Input Trims, Left Front (L); Right Front (R); Center (C); LFE or “Subwoofer” (LFE) Left Surround (Ls) and Right Surround (Rs), have a range from +6 dB of gain to infinite loss. The input trim controls have input meters as their background. The trim “knobs” are transparent when not in use so as to not obscure the metering. Option–clicking on an input trim control will reset that trim to unity gain.

Beneath each input trim is a numeric gain readout. That numeric indicator also serves to set the individual trim gain by direct numeric entry. Double click on any trim gain field to type in a new trim gain value. After entering a desired value, hitting the enter or return key will cause that trim control to assume the new gain value while updating the current trim gain readout.

It is very important to correctly set the Input Trims. Not only are the Gain Trim settings critical for compatible stereo and surround playback, they are also important in ensuring that the matrix encoder does not overload at the input, or when it “matrixes” the multiple channels. See *ENCODING, PAGE 12* for a detailed discussion.

Trim Controls

Beneath the input trims are two toggles Gang Faders and Reset Faders, along with the Limiter.

GANG FADERS

The Gang Faders toggle, when enabled, groups or gangs the input trims so they maintain their current offset relative to each other. This function is useful if your overall levels are too high or low after adjusting the individual Trims. This is particularly true if overloads occur during playback prior to encoding. Gang Faders allows you to reduce the overall levels into the matrix encoder. For more information on gain staging for the encoder, see *OVERLOAD/LIMITING INDICATOR, PAGE 11*.

RESET FADERS

The Reset Faders toggle is a momentary control. Clicking on it will reset all Trims to unity gain. To reset individual Trims, control–click on the Trims’s handle. To quickly drop out an input channel, option–click on a Trim’s handle to jump the gain to $-\infty$.

The Limiter

The Limiter in SurCode for Dolby Pro Logic II is designed to prevent excessive amplitude excursions from distorting playback. Although it is a brickwall limiter, and the threshold is not adjustable. The attack, sustain and release are all very short, and the ratio is internally variable in order to achieve the goal of “no overs.”

The Limiter is useful if the Overload Indicator, discussed below, is only displaying a few overloads for your entire track. Instead of reducing the overall gain even further, the Limiter can catch the few peaks before they overload the matrix encoder.

Overload/Limiting Indicator

This indicator shows when the matrix encoder is overloaded, which can result in distortion. If the red Overload Indicator is flashing more than three times per track or remains lit, then the overall gain must be reduced until the indicator no longer indicates overload, or until there are only a few flashes. The Overload Indicator becomes the Limiter Function Indicator, showing that the Limiter is active, when the Limiter is engaged.

The Overload Indicator will be dark when disabled, *green* when the limiter is engaged but inactive, *amber* when the Limiter is engaged and actually affecting a gain change, and *red* if the signal is overloading the matrix encoder.



The four states of the Overload/Limiting indicator

Note:..... The Limiter will prevent the output from exceeding about -0.5 dBFS. If the indicator shows red when the Limiter is enabled, you should reduce the overall gain feeding the encoder. The Gang Faders mode is recommended for that. The Limiter is meant as a short-term measure to reduce very short duration peaks. For comprehensive dynamics management, use of a separate dynamics processor upstream in the signal path is recommended.

The Metering Section

The three loudness metering windows each provide different loudness metrics simultaneously. The top window displays one of four variations of Program Loudness. The center window displays one of two short duration loudness measurements, while the bottom window displays one of two peak amplitude measurements. Clicking on the window or window label will produce a menu controlling its available loudness metrics.

As the loudness metering is designed to assist in creating LtRt-encoded material, measurement stops when the Decoder is engaged. For an in-depth discussion of modern loudness measurement, see *LOUDNESS REGULATIONS & MEASUREMENTS, PAGE 22*.

Measurement	Gating	Units
Program Loudness		
Integrated ITU 1770-1	no	LKFS
Integrated ITU 1770-2/3	yes	LKFS
Integrated EBU		LUFS
Integrated Dialog		LKFS
Short Duration Loudness		
Maximum Short Term Loudness		LKFS
Maximum Momentary Loudness		LKFS
Maximum Peak		
Maximum True-Peak		dBTP
Maximum Sample Peak —QPPM		dBFS

PROGRAM LOUDNESS

In SurCode for Dolby Pro Logic II, Program Loudness metrics are available in four forms. Unless you have a particular reason to view one of the other versions, Integrated ITU 1770-2/3 is the

preferred mode, being the mandated measurement method. Remember that Program Loudness is applicable for the *entire program*, head to tail.

SHORT DURATION LOUDNESS

If you work on short form content, you should keep track of your material's short duration metrics. When evaluated together, Maximum Short Term *and* Max Momentary are ideal for gauging the loudness of short form content such as commercials.

PEAK AMPLITUDE

The Peak Amplitude meter is another metric where you should probably stay on the True-Peak setting, as it is a mandated metric and will help you deliver distortion-free program to your listeners. Check with your own clients and regulations to determine the permissible True-Peak value for your content.

Encoding

When up to six input files have been appropriately routed, you are now ready to set your encoding options. In addition to 5.1 surround stems, SurCode for Dolby Pro Logic II can also work with 5.0 channel inputs, a stem without an LFE channel. For that, you will need to create a 5.0 path in your I/O setup.

It is very important to carefully set the six Input Trims. Not only are adjusting the inputs critical for compatible stereo and surround playback, they are also important to insure that the encoder matrix does not overload at its input or when it “matrixes,” summing multiple input channels. If the input source files have been normalized, which is *not* recommended, the encoder will overload as soon as the channels are matrixed. Multichannel peak input levels can also overload the matrix encoder. Therefore, it is necessary to play back while monitoring your input or source files, the encoded stereo Lt/Rt output, and the decoded multichannel output in order to set the Input Trims for the desired result.

As encoding and decoding settings are subjective, a simple guideline is that the best results are those settings that sound best. That is, when the encoded Lt/Rt sounds reasonably like the Left, Center and Right without the surrounds drawing attention to themselves, and the decoded Lt/Rt sounds reasonably like the Source left and right front while maintaining dialog intelligibility. If you are new to Pro Logic II encoding, we strongly recommend reading both of Dolby's “Mixing With Dolby Pro Logic II Technology” and “Mixing Information for Dolby Pro Logic II” PDFs, available in the White Papers section on the Manuals, Literature & Guides page of our site. Even if you are an experienced PL II mixer, a quick read might provide a tip or two that you can use. For more generic, and more technically presented information, the ITU's Broadcast service Recommendation ITU-R BS.775-2 may be of interest.

EMPLOYING LFE

An optional LFE track can be included as a source, and will be diverged into the four or five main channels. As with all surround content, the LFE channel should only be used for, as its name implies, low frequency effects, not music or dialog. When including an LFE track as one of your inputs, be advised that adding LFE content can cause clipping and unacceptable results in the LtRt and the decoded surround. You should set up real time simultaneous encode and decode to monitor your delivery levels. While watching both the LtRt meter and the 6 channel Decoder meters, set the input gains accordingly using the Trims.

The recommended industry best practice calls for the LFE channel to have a gain of -10 dB relative to the front channels during recording, and +10 dB on playback. The industry has generally not adhered to that recommendation, and real world values are anywhere between 0 and 10 dB of compensation. In the case of SurCode for Dolby Pro Logic II, the default is +4 dB of gain on playback, driven by customer requests. We recommend that you adjust the input Trim on the LFE channel, starting with -4 dB and running through your program while making appropriate changes to the Trim setting.

Loudness Measurement

The ATSC A/85 recommended practice states that during production, the loudness of surround programming should be measured in both its surround mix format (PCM audio in) and its 2-channel downmix (output of the encoder). If the encoding mode is turned off, SurCode for Dolby Pro Logic II will loudness measure the incoming PCM only, up to 5.1. If the encoding mode is turned on, the plug-in will measure the output of the encoder.

An optional switch is available to disable measurement altogether.



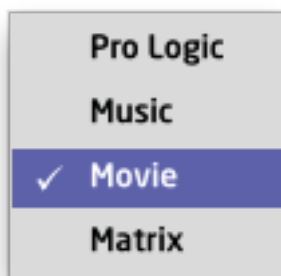
*Enable or Disable Loudness
Measurement*

Decoding

Decoder options do not affect the Encoder, but do offer the ability to gauge the listener experience with both un-encoded LtRt and encoded material decoded into surround. It also provides an entry-level upmix option.

MODES

Dolby Pro Logic I encodes 3/1 or three front channels and a mono surround, while Pro Logic II encodes 3/2 or three front channels and stereo surrounds. Pro Logic II allows for four different decoding modes.



The MODE menu

Three of these modes are totally predefined, and no additional controls are available. These modes are:

1. Pro Logic (emulation) mode
2. Movie mode
3. Matrix mode

For Music mode only, the Center Width control, Dimension control, and Panorama modes are available as options.

Pro Logic Mode

This is Pro Logic II's emulation of the original Pro Logic decoding system. Because consumer decoders now offer Pro Logic II as the default Dolby Surround decoding system, this emulation mode is available to reproduce the original Pro Logic decoding if the consumer wishes to hear it.

Note This option is not available on all consumer decoders that incorporate licensed Pro Logic II technology. Monitor in this mode with care.

Music Mode

This mode is the most versatile feature of Pro Logic II. It activates the settings for Panorama, Dimension, and Center Width. These settings help a consumer to make stereo or “Lo/Ro” material into one that takes advantage of their multichannel listening environment. Particularly attractive for automotive entertainment systems, this can be used anywhere a simple upmix from stereo is required.



Music Mode controls

PANORAMA

When enabled, this control 100% diverges the stereo signal to the surround speakers as well as the front Left and Right.

DIMENSION

This adjusts the front-to-back panning or “focus” of the signal from the front speakers to the rear speakers.

CENTER WIDTH

This diverges the Center output signal from the Center to both the Left and Right outputs. At the 0° setting, there is no center width and the center stays only in the center channel. At the 90° setting, there is maximum divergence with a phantom center.

Movie Mode

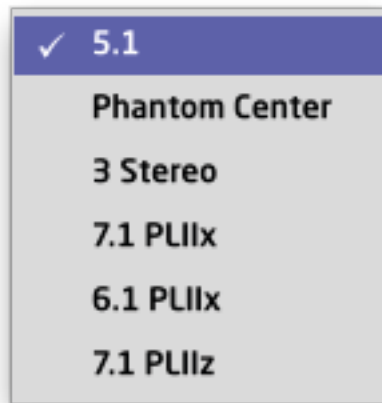
This mode is the standard setting for programs with video. This decoding is based on the original Pro Logic decoding scheme, but with the mono Surround channel separated into Left and Right Surround channels.

Matrix Mode

This is primarily for radio reception in cars. It is essentially the same as the original passive Dolby Surround decoder without the directional steering provided by Pro Logic.

CHANNEL CONFIGURATION

CHANNEL CONFIGURATION sets the Decoder to the desired playback speaker configuration.

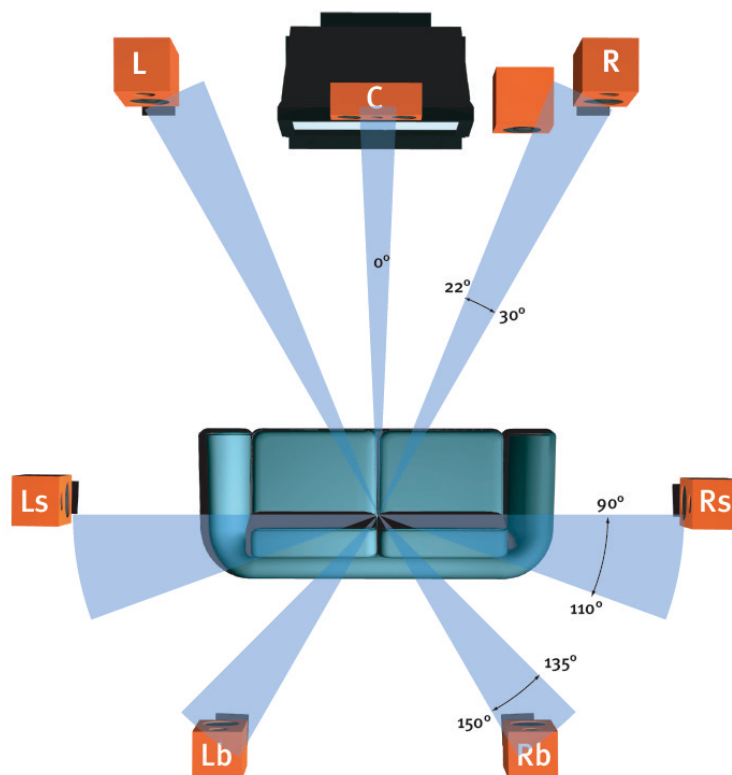


Channel Configurations

The six channel 5.1 configuration is the default. Phantom Center is for Left + Right stereo only. 3 Stereo is for a Left + Center + Right front-only configuration.

Pro Logic IIx

7.1 and 6.1 Pro Logic IIx configurations, according to Dolby Labs, are "...an extension of Dolby Pro Logic II matrixing technology that delivers enveloping 6.1 and 7.1 surround sound from both stereo and 5.1 content... (and) incorporates soundfield tailoring for movies, music, and games." The 6.1 configuration assumes a rear center channel, while the 7.1 configuration assumes left and right side channels at 90 to 110° to each side of the listener. There are no height channels.



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Pro Logic IIx speaker configuration

Pro Logic IIz

Unlike Pro Logic IIx, Dolby Pro Logic IIz introduces a vertical component to the horizontal soundfield of a conventional 5.1 or 7.1 surround sound system with the addition of speakers located above the front left and right speakers. Dolby Labs states that, “because it processes only non-directional sounds for the height channels, Dolby Pro Logic IIz maintains the integrity of the source mix, so the effects are always appropriate to the material. This added dimension complements the sound from the rear surround speakers, increasing spaciousness while staying true to the original intent of the content creator.”

LT/Rt RECORDINGS

You can use SurCode for Dolby Pro Logic II to monitor and decode Pro Logic II-encoded files in Pro Tools. To do this, follow the steps below to configure your Pro Tools I/O.

Configuring your Pro Tools I/O:

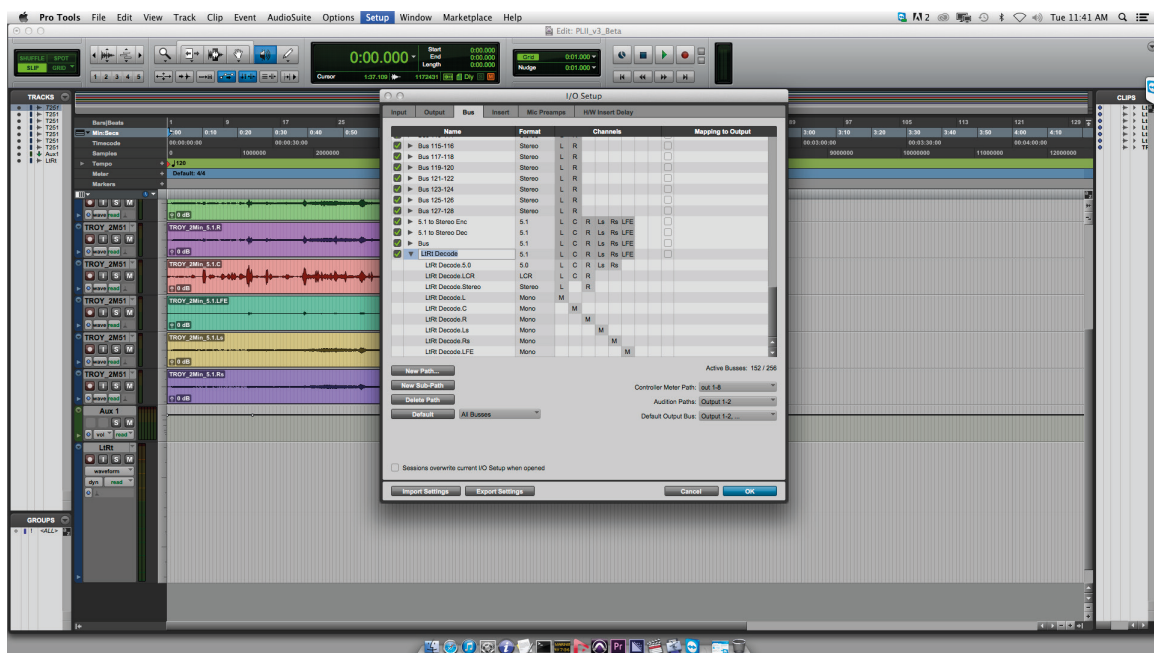
1. Select *Setup > I/O...* to launch the Pro Tools I/O Setup dialog.
2. Under the Output tab, select *New Path....*
3. In the New Paths dialog, specify *5.1* from the Bus Type drop-down menu, then select the *Add default channel assignments* check box.
4. Click *Create*.

Note..... Your Interface needs to support six or more output channels in order to create a 5.1 output path in Pro Tools.

5. On the Bus tab, select *New Path....*
6. In the New Paths dialog, specify *5.1* from the Bus Type drop-down menu, then select the *Auto-create sub paths* option
7. Click *Create*.

You may want to re-name this bus by double clicking on the Bus Name. We recommend “LtRt Decode.” Each relative sub-path will then take on that root or base name. Observing this optional step will allow for more complex routing schemes as you get more comfortable with the new SurCode for Dolby Pro logic II feature set, and is a necessary step in instantiating a multichannel plug-in on a stereo track in Pro Tools.

6. Click *OK*.



Configuring Pro Tools I/O

Routing SurCode for PLII in a Session:

1. Import an LtRt into your Pro Tools session, and instantiate it on a stereo audio track.
2. Select *Track > New...* to open the New Tracks dialog.
 - a. To monitor an LtRt for quality control purposes, create a 5.1, *Aux Input*.
 - b. To Decode an LtRt to your Pro Tools time line, create a 5.1, *Audio Track*.
3. Route the output of the stereo audio track containing your LtRt audio to the 5.1 bus you created in step 5 of the section *CONFIGURING YOUR PRO TOOLS I/O*; PAGE 16 above.



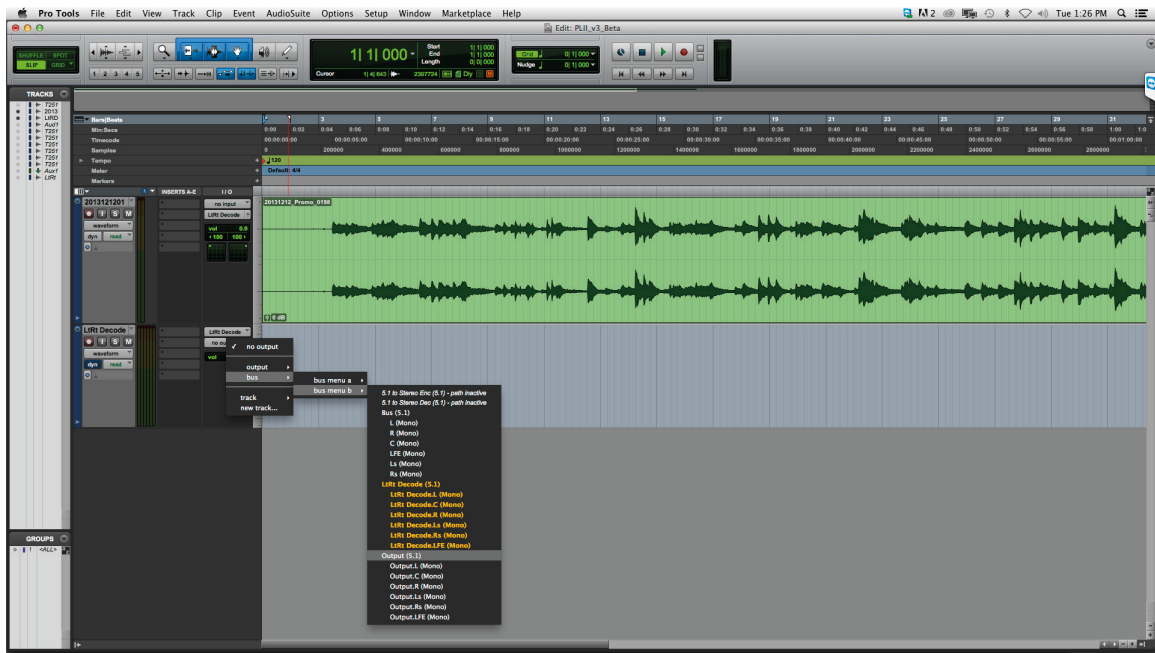
Preparing to print your LtRt to disk

4. Next, route the input of the 5.1 Aux Input (Step 2a above) or 5.1 Audio Track (Step 2b above) to the same 5.1 path referenced in the previous step.



Routing your inputs

5. Lastly, route the output of this track to the 5.1 output path you created in Step 3 of the above section, *CONFIGURING YOUR PRO TOOLS I/O*; PAGE 16. [Print_2_Output.



Output selection

6. To begin decoding your LtRt, insert the plug-in onto the stereo audio track containing your LtRt by selecting *Inserts A-E > multichannel plug-in > other > SurCode for Dolby Pro Logic II (stereo/5.1)*.



Inserting the plug-in

7. Enable the plug-in's DECODE section, and you are ready to monitor or decode Dolby Pro Logic II-encoded content directly from your Pro Tools time line. [EngageDecode_2_Print.png]



Enabling the decoder

Options

METERS OPTIONS

The OPTIONS section includes a meter ballistics choice, plus miscellaneous Decoder settings. The METERS menu provides a choice of peak or RMS ballistics. The peak setting corresponds to a “quasi-peak program meter” measurement method as discussed in the “TRUE-PEAK” section below.

DECODE OPTIONS

There are four decoding options, one enabling a gain makeup feature, and the three remaining provide LFE synthesis.

Gain Makeup

Because of gain staging in the encoder, a round trip encode/decode produces surround content is -3 dB or 3 dB down from the original input stem. The Gain Makeup toggle compensates for that, increasing the amplitude 3 dB on decode to provide unity gain across the encode/decode process.

LFE Synthesis

The LFE switch enables or disables the LFE synthesis function in SurCode for Dolby Pro Logic II. Not part of the Pro Logic specs, LFE synthesis extracts low frequency information from the front left and right channels, and routes it to the LFE output.

CROSSOVER

The Crossover menu sets the turnover or resonant frequency for the low pass filter that routes content to the derived LFE.

SPEAKER SIZE

The Speaker Size label is borrowed from bass management and, though it is a bit of a misnomer

in this application, was used because of its familiarity...Speaker Size determines whether the derived LFE is 100% routed to the LFE channel (Small) or is diverged equally to all channels (Large).

The Small setting redirects frequencies below the selected crossover frequency exclusively to the LFE channel. High pass-filtered audio, above the crossover frequency, is directed equally to the other, non-LFE channels. The Large setting directs an equal contribution of extracted LFE to all channels, *including* the LFE.

Automation

The Input Trims, and all of the Routing controls, with the exception of Gang Faders and Reset Faders, can be automated in Pro Tools. The Decoder controls cannot be automated.

Encoding, Decoding & Monitoring

The two section headers set the modes for encoding, decoding and monitoring. Clicking on the ENCODE section header enables the Encoder, while clicking on the DECODE section header enables the Decoder. When the Encoder or Decoder are active, their respective section header is highlighted. Without either the Encoder or Decoder active, the inputs are connected directly to the outputs.

When the Encoder is enabled, the Pro Logic II encoder is turned on, and the encoded stereo signal is sent to the L and R channels of your I/O's output path. The other four outputs are muted.

When the Encoder and Decoder are both enabled, you can preview a "round trip" path, hearing what the end listener might hear in their home. This is especially useful in tuning up the input levels for best encoding.

Note.....Modern AVRs, or A/V Receivers, have many controls and features. Typical consumers use their playback gear set to the factory defaults or, if they do change settings, use factory presets. Factory defaults are not standardized, only recommended, and some consumers are not listening to what may be "correct," only what they like. See *DECODER DEFAULTS, PAGE 27* for Dolby's decoder defaults. Also realize that Dolby Pro Logic and Pro Logic II are only one of several matrix decoders available to consumers. Other decoders include DTS' Neo, Lexicon's Logic 7, and DTS' SRS Circle Surround.

Disabling or Removing the Plug-in

We encourage you to download a demo version of our product so you can try it in your own studio. However, demos do expire and, each time you launch Pro Tools, you are reminded of that. To remove an expired Pro Tools plug-in on Mac OS, open the:

`Library/Application Support/Avid/Audio/Plug-Ins`

directory, and either delete the plug-in, or move it from the *Plug-Ins* directory to the *Plug-Ins (Unused)* directory. On Windows, you will find the corresponding directory at:

`C:\Program Files\Common Files\Avid\Audio\Plug-Ins`

The actual SurCode for Dolby Pro Logic II plug-in is named “SurCodeForDolbyProLogicII.aaxplugin.”

Loudness Regulations & Measurements

Why Loudness?

To quote the ATSC's A/85 Recommended Practice: Techniques for Establishing and Maintaining Audio Loudness for Digital Television, "Consumers do not expect large changes in audio loudness from program to interstitials and from channel to channel. Inappropriate use of the available wide dynamic range has led to complaints from consumers and the need to keep their remote controls at hand to adjust the volume for their own listening comfort."

To address complaints, both the EBU and ATSC have recommended that broadcasters move from a peak normalization to a loudness normalization paradigm, where the gain of all content is adjusted prior to playout so as to maintain a constant subjective loudness rather than a simple peak amplitude. Loudness is a far more complex issue than simple amplitude. Being a psychoacoustic phenomenon, it is dependent on power, frequency and duration. All these factors are processed in our brains to create our perception of "loudness."

Measuring Loudness

Specific concepts, terminology, and measurement methods have been defined, standardized and adopted worldwide to manage the subjective loudness of broadcast material. These standards were based on thorough testing using real people, not just mathematical models.

LKFS

The EBU and ATSC have adopted well defined standards for objective measurement of amplitude that correlate well with perceived loudness. Along with the new standards, a new methodology for measurement was defined by the ITU; LKFS or K-weighted loudness referenced to digital full scale. A well established measurement scale is dBFS, on which LKFS is based. dBFS measures amplitude, in decibels, referenced to the 24 bit AES/EBU or "AES" data word in use today by most digital audio workstations (DAWs). Zero dBFS is assigned to the maximum possible digital amplitude that can be captured, and is defined as all available bits, whether 16, 24 or 32 in AES data words being "filled" with valid data.

The dBFS measuring method itself is frequency-blind so, to adapt dBFS to measure and correlate to subjective loudness, that needed to change. The result is the developed frequency-dependent LKFS measurement process. LKFS is very different from older PPM, VU and proprietary legacy amplitude measuring systems such as Dorrough meters.

LKFS incorporates the following measurement steps:

- a) High frequencies are boosted 4 dB with a shelving filter having a 3 dB point at ≈ 2 kHz
- b) Low frequencies are attenuated with a 2nd order high pass filter, with a 3 point at ≈ 60 Hz
- c) RMS power for each of the five main channels in the file is derived
- d) The two rear channels are gain compensated by +1.41 dB to slightly increase their contribution
- e) The result of the previous power measurements for each channel are summed to derive a final LKFS value

Of a standard six channel "surround" file, the five main channels are measured. The LFE channel is not included in measurements. The K weighting, or the K in LKFS, refers to the high boost and low shelving mentioned above. Do not confuse K weighting with the unrelated and proprietary K-System metering method. K weighting's high shelf mimics the acoustical effects of our head, while the low cut mimics our reduced acuity at low frequencies. The temporal power averaging, spectral shaping that favors higher frequencies and discounts lower frequencies, and spatial weighting that boosts rear channel content incorporated into the LKFS standard correlates quite well with what our ear/brain combination perceives as "loudness."

As with older ad hoc and published industry standards that establish a nominal signal amplitude defined as a reference level, the EU mandates -23 LKFS while -24 LKFS is the reference level for North America; 23 or 24 decibels below LK Full Scale. This specified reference level is referred to as

“Target Loudness.” As a point of reference, an in-phase stereo 1 kHz sine wave at 18 dBFS reads at -18 LUFS absolute on an EBU mode loudness meter. However, since LKFS is frequency dependent, this can only be used as a very rough “rule of thumb” when mixing in the era of constant loudness.

GATING

Our brain is quite good at adjusting to varying sound pressure changes over time. We can adapt to a wide range of soundscapes, from a low amplitude outdoor background mix of mild wind and insect noises, to an orchestral crescendo heard from the second row. In order to better measure subjective loudness with only simple calculations, the EBU found that really quiet audio needs to be ignored. This is accomplished with a “gate,” as in noise gate. A gate can be thought of as a garden gate that is open under normal conditions, letting everything pass though unimpeded. When the audio amplitude falls below a pre-defined threshold the gate closes, cutting off the passage of audio. So, material around the reference level passes through the gate, but very quiet material is excluded.

In the EBU’s measurement regime, which applies to all loudness management practices worldwide, there are two cascaded gating processes. The first, dubbed “absolute gating,” excludes all values below -70 LKFS from the measurement. This suppresses dead air and low level noise. After the -70 gate is applied, a second “relative” gating process is applied. As specified in ITU-R BS.1770-2, relative gating excludes all measurements that are more than 10 dB below the RMS or mean loudness. If the mean loudness after absolute gating is, say, -19 LKFS, then all values below -29 LKFS are removed from the loudness range evaluation. This relative gating is used to remove “atypical” parts of the signal that are too quiet to draw our attention.

ADDITIONAL PARAMETERS

Once a weighted LKFS value has been measured, further temporal or time-based integration is applied to derive additional parameters:

EBU Loudness Parameters:

- Programme Loudness
- Loudness Range
- True-Peak Level
- Momentary Loudness
- Short-Term Loudness

Programme Loudness

The principal loudness parameter is Programme Loudness, also known as Integrated Loudness, which describes the loudness for an entire program, whether it is a 10 second bumper, a 15 minute infomercial, or a 140 minute feature film. Programme Loudness, being a measurement derived from LKFS, uses a related unit; LUFS or Loudness Units relative to Full Scale. It’s a matter of semantics, but think of LKFS and LUFS as conceptually interchangeable, though the EBU recommends using LUFS.

TRUE-PEAK

The True-Peak measurement method was developed to address inconsistent or unreliable measurements made with standard sample peak meters, also known as “quasi-peak” or QPPM, as found in all DAWs and digital recorders today. The disparity between a QPPM and a True-Peak reading is often 2 or 3 dB and can be more than 6 dB. Inaccurate measurements sometimes lead to overloads, clipping and distortion when a signal passes through an analog-to-digital converter or ADC in the listener’s home. The problem is most apparent for highly amplitude-compressed audio sampled at the baseband rates of 44.1 or 48 kHz.

A True-Peak meter overcomes the inability for low sample rate audio to accurately account for signal changes between sample snapshots. In other words, they account for signal excursions in between ticks of the sample clock. Since a sampled signal cannot encode information at other than the sampling interval, any changes to the signal amplitude during those moments of “blindness” are not recorded.

However, with a bit of mathematical sleight of hand, that information between samples can be

faithfully estimated and measured. This allows True–Peak meters to provide an accurate gauge of how an ADC will behave in the real world. The worldwide standard for maximum permissible True–Peak Level is -2 dBTP, or 2 dB below 0 LKFS when measured with a True–Peak meter.

SHORT DURATION LOUDNESS

Short-Term Loudness

A 3 second overlapping and sliding measurement “window” or time interval is integrated to produce a Short–Term Loudness value. Imagine a 3 second selection that slides along the time line, accumulating measurements as it goes. Three seconds is a relatively long time period, and provides a good indication of the loudness trend of the material. As mentioned above, Short–Term Loudness is weighted.

Momentary Loudness

The Momentary Loudness metric integrates a 400 msec. overlapping window that slides along the audio time line; short enough to ignore the long term trends that our brain largely pays attention to, while still able to capture common transient events like percussive attacks and other events that may either grab our attention or greatly annoy us. Momentary Loudness is also weighted. Maximum Momentary and Maximum Short–Term Loudness, when evaluated together, are ideal for gauging the loudness of short form content such as commercials.

Anchoring

The final aspect of loudness measurement that may need a bit of explanation is the “anchor element.” SurCode for Dolby Pro Logic II’s Program Loudness window provides two choices; implied program or dialog.

Because our brain is highly tuned to speech recognition, we tend to pay attention to dialog when it is present in an audio track. In the absence of speech, our attention reverts to the music and effects in the track. The Integrated Dialog choice in the Program Loudness menu uses the industry standard Dialogue Intelligence algorithm to evaluate the amount of dialog present in a file, which allows the measurement to “pay attention” to a threshold amount of dialog just as our brain does.

None of the standards referenced in the Program Loudness menu mention dialog anchoring; The ITU and EBU standards are “dialog–blind.” So, strict interpretation of the standards requires this same approach. In SurCode for Dolby Pro Logic II you have a choice, enabling you to use whichever method produces metrics that make sense to you.

Appendix 1

Decoder Defaults

PARAMETER	DEFAULT VALUE
Autobalance ¹	Enabled
Output Channel Configuration	3/2
Dimension	Neutral
Decode Mode	Movie
PCM Scale Factor	1.0 (Unity Gain)
Rs Polarity Inversion	Disabled
Sample Rate	48 kHz
Panorama Mode	Disabled
Center Width	3

Dolby Pro Logic II decoder defaults

Note 1: Autobalance is a feature to the Dolby Pro Logic II decoder that attempts to keep dialog centered by gently gain compensating slight off-center panned content to “steer” it to the center. According to Dolby’s *Dolby Surround Pro Logic II Decoder - Principles of Operation*, there are “... well-known characteristic differences between movie soundtracks and music recordings. For example, movies (and Dolby Surround TV shows) are mixed and monitored in a calibrated multichannel environment, so the desired end result when listening at home can be obtained from a similarly calibrated home theater system. Stereo music, on the other hand, is not monitored through a surround system when being mixed, so it is not really known at that time how it will sound when played on a surround system. For these reasons, the Movie mode of Pro Logic II has preset characteristics to ensure consistent results...”

“Music mode, however, can be user-adjustable, assuming the decoder manufacturer decides to offer any of the following three optional controls. These controls are useful in any kind of decoder to allow optimization of the soundfield as desired, but are especially effective in automotive applications due to seating and speaker positions.”

“The goal for music playback is to have the sounds from all the speakers arrive at the listener at the same time, which is known as coincident arrival. In case the Surround or Center speakers are closer to the listener than the main Left/Right front speakers, a compensating delay will be applied in the decoder. This helps prevent any smearing or combing of the sounds as they combine from the various speakers.”

“Lastly, the autobalance is turned off in Music mode, considering that vocalists are sometimes deliberately placed off center in the mix.”

Index

A

AAX.....	6
AC-3-encoding.....	5
Additional Parameters (loudness)	23
AIFF.....	5, 8
Anchoring (loudness)	24
automation	20

B

ballistics (meter).....	10
bus assignments	8
BWF.....	5

C

Center Width.....	14
channel assignments.....	8
Channel Configuration	14
channel configurations.....	8
configuring your DAW	8
Crossover.....	19

D

decoder	
<i>3rd Party decoders</i>	20
<i>default settings</i>	27
<i>Dolby Pro Logic II</i>	5
decoding	20
decoding after encoding	10
Decoding modes	
<i>Matrix</i>	14
<i>Movie</i>	14
<i>Music</i>	14
<i>Pro Logic</i>	13
<i>Pro Logic IIx</i>	15
<i>Pro Logic IIz</i>	16
Decoding options	19
<i>Gain Makeup</i>	19
Dimension	14
Dolby	
<i>DP570</i>	5

<i>Pro Logic</i>	5
Dolby documentation	12
Dolby Pro Logic	5
Dolby Pro Logic II	
<i>decoders</i>	5
Dolby Surround	5
DP570	5

E

Enable or Disable Loudness	
Measurement.....	13
enabling Modes	9
ENCODE Section.....	10
encoding.....	12, 20
<i>matrix vs. discreet</i>	5

F

files	
<i>source</i>	8

G

Gain Makeup.....	19
Gang Faders.....	10, 11
gating (loudness).....	23

H

host platforms	7
----------------------	---

I

iLok	
<i>dongle</i>	7
<i>licensing</i>	7
importing sound files	8
Input Trims	10, 12
inserting the plug-in	8, 18
Installation	7
I/O	
<i>channel paths</i>	8
<i>configuring</i>	16
<i>routing inputs</i>	17
<i>selecting outputs</i>	18

L

Left total/Right total.....	5
-----------------------------	---

LFE	5, 8, 10, 12
<i>employing</i>	12
<i>synthesis</i>	19
LFE synthesis	19
<i>Crossover</i>	19
<i>Speaker Size</i>	19
licensing	
<i>version 2</i>	7
limiter	9, 10, 11
limiting indicator	11
loudness	
<i>Additional Parameters</i>	23
<i>anchoring</i>	24
<i>gating</i>	23
<i>measuring</i>	22
<i>Momentary</i>	24
<i>regulations</i>	22
<i>Short Duration</i>	24
<i>True-Peak</i>	23
Loudness Measurement	13
Lt/Rt	5, 12
<i>pre-encoded</i>	16
LtRt	11
<i>printing or bouncing</i>	17
Lt/Rt recordings	16

M

maintenance	21
matrix encoding	5, 10, 12
Matrix Mode	14
Maximum Peak	11
metadata	
<i>channel configuration</i>	8
Metering Section	11
meters	
<i>ballistics</i>	10
<i>Decoder</i>	12
<i>Input</i>	10
<i>loudness</i>	11
<i>Maximum Peak</i>	11
<i>options</i>	19
<i>Peak Amplitude</i>	12
<i>Program Loudness</i>	11
<i>Short Duration Loudness</i>	11, 12
MODE menu	13
Modes	

<i>enabling</i>	9
<i>Movie</i>	14
<i>Music</i>	14
<i>Pro Logic</i>	13
Momentary Loudness	24
monitoring	20
Movie Mode.....	14
Music Mode	14

O

output selection.....	18
Overload indicator	11
Overview.....	5

P

Panorama	14
Peak Amplitude.....	12
plug-in	
<i>inserting</i>	8
pre-encoded Lt/Rt	16
print your LtRt	17
Program Loudness.....	11
Pro Logic II decoders.....	5
Pro Logic IIx.....	15
Pro Logic IIz.....	16
Pro Logic Mode	13

R

regulations	
<i>loudness</i>	22
Reset Faders.....	10
routing inputs	17

S

Sections.....	20
<i>ENCODE</i>	10
Sections (UI)	9
Setting Up Your DAW	8
Short Duration Loudness	11, 12, 24
source files	8
<i>AIFF</i>	5
<i>BWF</i>	5
<i>importing</i>	8
<i>interleaved</i>	8

WAV	5
Speaker Size.....	19
System Requirements.....	6

T

Trims	
<i>Input</i>	10, 12
True-Peak	23
tutorials	8

U

UI	9
<i>sections</i>	9
upmixing	13
user interface.....	9
<i>sections</i>	9

V

version 2 licenses.....	7
-------------------------	---

W

WAV	5, 8
-----------	------

Y

YouTube	
<i>tutorials</i>	8

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